Evaluation of the current practices of noise-induced hearing loss (NIHL) awareness training in the South African mining industry

AL Edwards¹, LA Milanzi¹, NN Khoza¹, MS Letsoalo¹, Li Zungu²
¹ Council for Scientific and Industrial Research, Centre for Mining Innovation, Human Factors Research Group, Johannesburg, South Africa
² Department of Health Studies, University of South Africa, Pretoria, South Africa

Correspondence: Dr Anita Edwards, PO Box 10066, Meerensee, Richards Bay, 3901 South Africa
e-mail: anitaedwards247@gmail.com

ABSTRACT
This study aimed to evaluate the current practices in relation to best practice criteria and make recommendations for improvements to noise-induced hearing loss (NIHL) awareness training in the South African mining industry. A survey tool based on findings of a literature review on best practice for NIHL awareness training was developed for use in interviews, with managers responsible for NIHL awareness training at the mines. Thirty managers were interviewed in the survey at mines representative of different sizes and different commodities. Results indicate that NIHL awareness training is not treated as a priority training area. Only 20% of NIHL awareness training programmes had a theoretical basis in health promotion or adult education. Employees received, on average, 15 minutes of training per annum. Evaluation of employee knowledge only occurred at 40% of the mines surveyed. Recommendations were made to address the factors identified in the evaluation of the current practices in the South African mining industry regarding NIHL awareness training needing to be aligned with best practice.

Keywords: noise-induced hearing loss, hearing conservation programme, health behaviour theories, awareness training

INTRODUCTION
Noise-induced hearing loss (NIHL) continues to plague the mining industry. Education, motivation and training of employees who are exposed to the risk of NIHL in the workplace should be an integral part of an effective hearing conservation programme (HCP).¹ The South African National Standard 10083:2012,² which guides hearing conservation, requires the inclusion of an NIHL awareness training programme that ensures that the worker:

- has knowledge about the risks of the noise hazard
- is well informed about the effects of noise on hearing health and safety
- has the motivation to protect his/her hearing and prevent hearing loss
- receives training on how to use and care for hearing protection devices effectively

With these requirements in mind, it is important that, in NIHL awareness training, the content and methods used take cognisance of the latest knowledge about health promotion, behaviour change theories and adult education.³ From the perspective of a health-promotion theoretical framework, the following areas should be considered when designing an NIHL awareness training programme:

- Intraperisonal factors, including the effect of an individual’s personality which includes their beliefs, attitudes and knowledge on how they view NIHL
- Interpersonal factors, which deal with how the individual employee associates with other employees in the mine which, in turn, influences how he/she behaves within an HCP and towards NIHL
- Community factors which include the effect of the mine policies and the HCP regulations on employees⁴

A literature review on research relating to NIHL awareness training showed that the Mine Health and Safety Council (MHSC) has funded several projects to investigate best practice in hearing conservation in the past 15 years. The various studies have investigated the development of awareness, educational and motivational material in order to prevent NIHL⁴ as well as methods to implement an effective HCP.¹ The levels of noise exposure in the mining industry were measured in the SIM 06-06-01 project of 2011⁵ and a detailed audit tool for companies to use to evaluate their HCPs was developed. After 12 years, the awareness, educational and motivational materials developed in 1997 had become outdated and the materials were therefore improved and supplemented in the SIM 05-05-01 study conducted in 2009.⁶ In 2010 the previously developed audit tool was streamlined into a user-friendly checklist.⁷

More recently, the MHSC initiated a study to evaluate the future needs of the mining industry with regard to NIHL awareness training. The study identified 10 criteria, highlighted in the literature as measures of best practice for NIHL awareness training.⁸

Criteria for evaluation of best practice
In order to apply these 10 criteria identified as best practice
for NIHL awareness training in a practical approach in a mine, the authors grouped them into three main categories:
• Commitment to HCP
• Awareness training
• Evaluation

The categories and criteria are schematically shown in Figure 1 and outlined in the following sections.

**Commitment**
The first identified category for best practice in NIHL awareness training is commitment. A high level of commitment is needed on the part of the company’s management to implement an NIHL awareness training programme that will empower workers to protect their own hearing and will ensure zero harm to the workers’ hearing. Evidence of this commitment can be measured in a company if:

- There is a specific policy for NIHL awareness training
- There are sufficient resources, such as finances, infrastructure and people, set aside for the HCP
- There is integration of the NIHL awareness training outcomes with the audiometric results and the noise exposure measurements
- The company’s managers show visible leadership in the awareness of NIHL and its prevention

**Awareness training**
The second category identified is related to aspects of NIHL awareness training such as the training material content and training methods used and the amount of training provided. In terms of this category, the company should measure how much NIHL awareness training is provided. Another important factor to be evaluated is whether the training material content

---

**Figure 1. NIHL awareness training categories and criteria**

**Figure 2. Average score of all participants on the training category for best practice NIHL awareness training**
is appropriate for the various audiences that receive training in relation to their work-related needs (e.g. a line manager needs to have skills and information to motivate subordinates) and educational needs (e.g. preferred language and literacy level). Also of importance is to establish who provides the training and how well-equipped they are to do so. Trainers with relevant health-related knowledge to teach health hazard issues in a way that is authentic and uses knowledge of health promotion theories and adult education methods are preferable.9

Evaluation
The third category is related to the evaluation of both the individual employee’s knowledge about the HCP and NIHL, and the monitoring of the NIHL awareness programme’s effectiveness, in order to facilitate the HCP’s continual improvement in a manner that will positively impact on NIHL prevention.

METHODOLOGY
The study was a descriptive survey which combined both qualitative and quantitative research approaches, aimed at evaluating NIHL awareness training programmes. Before the study was conducted, ethics approval was obtained from the CSIR ethics approval committee.

The objective of the study was to evaluate the current practices of mining companies in relation to the criteria for best practice of NIHL awareness training.

Study sample
A convenience sample of six mining companies was selected from a list of mines obtained from the Department of Mineral Resources (DMR). An effort was made to include small, medium and large mines and mines that are representative of the different commodities mined in South Africa. Commodities represented in the study included gold, platinum, coal, diamond and titanium. The mines are located in the provinces of KwaZulu-Natal, Gauteng, North West, Mpumalanga and Free State. The mines that agreed to participate employed approximately 115 000 permanent and contract employees among them (see Table 1.)

All six mines agreed to participate in the study; 30 managers who were responsible for the HCP at the mine were interviewed. The managers included training managers, occupational hygiene managers, occupational health managers, and human resource managers.

Development of survey tools
A survey tool in the form of a checklist (see Appendix) was developed on the basis of the information identified in the literature and by modifying and adapting questionnaires previously used in MHSC projects that have addressed NIHL and HCP.1,6

Data collection
Interviews were conducted with the nominated managers responsible for various aspects of the mine HCP. The questionnaires were emailed to them prior to the visit to alert them to the type of information required. The managers were then interviewed at their offices.

RESULTS
Commitment
In the category of commitment to NIHL awareness training, none of the participating mines had given awareness training sufficient attention as required by best practice (Table 2). All the mines scored zero percent on each of the criteria in this category.

Training
Eighty percent of the mines could not specify any theoretical basis for the NIHL awareness training that they provide to employees. Of the respondents, 60% indicated that they used behaviour change theory. However, when asked for evidence

### Table 1. Description of study sample

<table>
<thead>
<tr>
<th>Commodity</th>
<th>Number of shafts</th>
<th>Number of employees</th>
<th>Province(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gold</td>
<td>16</td>
<td>83 000</td>
<td>North West and Free State</td>
</tr>
<tr>
<td>Platinum</td>
<td>3</td>
<td>38 000</td>
<td>North West</td>
</tr>
<tr>
<td>Coal</td>
<td>3</td>
<td>6 550</td>
<td>Mpumalanga</td>
</tr>
<tr>
<td>Diamond</td>
<td>1</td>
<td>750</td>
<td>Free State</td>
</tr>
<tr>
<td>Titanium</td>
<td>1</td>
<td>720</td>
<td>KwaZulu-Natal</td>
</tr>
<tr>
<td>Contractors</td>
<td>1</td>
<td>10 000</td>
<td>KwaZulu-Natal</td>
</tr>
</tbody>
</table>

### Table 2. Compliance with criteria for commitment to an effective HCP

<table>
<thead>
<tr>
<th>Criteria</th>
<th>Compliance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Specific policy on NIHL training</td>
<td>0%</td>
</tr>
<tr>
<td>Integration of training outcomes with audiometric results and noise exposure measurements</td>
<td>0%</td>
</tr>
<tr>
<td>Dedicated HCP manager and sufficient management authority to enforce policy</td>
<td>0%</td>
</tr>
<tr>
<td>Apportioned resources and sufficient infrastructure</td>
<td>0%</td>
</tr>
</tbody>
</table>

The ‘briecase to coalface’ Workplace Health Solution

Medical Surveillance

Getting the nation ‘fit for duty’
of this theoretical basis, they were unable to provide it.

Of the NIHL awareness training programmes evaluated, 30% were presented in English only, 40% were provided in the employee’s language of choice, and 30% in a combination of English and Zulu. In 40% of cases, it was reported that the trainers had received training on behaviour change and, in 30%, that the trainers had Education and Training Development Accreditation (ETDA).

Evaluation
The results presented in Figure 3 show that 60% of the mines surveyed did not evaluate employees’ knowledge after they had received their training. In 80% of cases, mine management were reported to review the number of people who are trained.

DISCUSSION
The implications of the results of this survey are discussed under the three categories used for evaluation.

Commitment
From this survey, it appears that, in the participating mines, NIHL awareness training forms part of the general training that an employee receives when entering the mining industry, or annually when refresher courses for general safety are offered, but that, in general, NIHL awareness is not treated as a priority training area. The inclusion in the general training does not provide methods for the outcome of the NIHL prevention training to be linked to the real test of success of training, namely, whether the employee has been given the skills, and is motivated, to prevent his/her own hearing loss. The lack of senior leadership in NIHL prevention at mines will not result in best practice for HCP.1,6,8

Evidence of commitment to NIHL best practice is shown when a company has a dedicated HCP co-ordinator, a specific policy drafted for the awareness training programme and integration of the awareness training results with audiometric results and noise exposure measurements. The mining industry has committed itself to continual improvement of health and safety systems.10 This requires employers to evaluate their practices relating to health issues against the research outcomes available and to make the necessary adjustments to ensure that workers can be protected while in the workplace.

With these points in mind, it is recommended that mine management responsible for hearing conservation develops specific policies on NIHL awareness training to improve the effectiveness of the training. This will require the appointment of a dedicated HCP co-ordinator who will be able to monitor or manage all aspects of HCP. In addition, the awareness training results will need to be integrated with audiometric results and noise exposure measurements to improve employees’ motivation to protect their hearing.1

Training
The number of employees in the mines surveyed represents approximately one quarter of the employees in the South African mining industry. The results of this survey therefore suggest that, for a large number of workers, the latest knowledge about health promotion, behaviour change theories and adult education2,15 is not taken into account when planning NIHL awareness training. One of the reasons is that insufficient attention is given to the need for language and literacy level-appropriate materials. Furthermore, the fact that the training material content is the same for managers and other levels of workers indicates that little attention is given to the work-related needs of the audience, such as a line-managers’ skills to be able to motivate subordinates to use hearing protection.

The very low level of accredited trainers in this group of mines indicates a need for improved training of the trainers in their knowledge and skills of how to teach adults and how to best achieve health promotion and behaviour change.

In order to improve the compliance of mining companies with best practice for NIHL awareness training, it is recommended that the industry considers including the necessary requirements for employee training in a unit standard that is included in the Mine Qualifications Authority (MQA) process and accepted by educators and regulators in the mining industry. Similarly, included in the MQA requirements for trainers is the need for trainers to have adequate knowledge about health-related matters and to be accredited to train employees on health hazards.

A need exists for the development of NIHL awareness training materials that meet the language and educational needs of the various audiences. Training materials, suitable for various levels of mine employees, should be developed, e.g. line managers need to be able to motivate their teams to protect their hearing and senior managers need to be equipped to manage and motivate employees regarding NIHL prevention.

Evaluation
The mines in this survey appear to implement NIHL awareness training without measuring if what they are investing time and money in is achieving the goals, namely improved worker knowledge on the risks of the noise hazard, the effects of noise on hearing health and safety, how to care for their hearing protection equipment, and if they are motivated to prevent their own hearing loss. The opportunity for continued improvement of the HCPs will therefore be missed.

The evaluation results also indicate that, at the majority of mines surveyed, management reviews the number of people trained. However, these numbers do not appear to be linked to worker knowledge as the workers are not evaluated. The risk is that these reviews do not adequately inform managers on what aspects of HCPs needs improvement.

Testing employees after training helps to evaluate the effectiveness of the NIHL awareness training and to measure employees’ knowledge of the training content.1,11 It is recommended that fair and relevant evaluation methods be developed to ensure that efforts and costs related to
NIHL awareness training are worthwhile. Evaluation of the effectiveness of the NIHL awareness training should be aligned to the most recent standards set for best practice HCPs which specify that, if after audiometric testing at the annual medical surveillance there has been a shift of 3.2% Loss of Hearing (PLH) or 6.4 PLH, interventions that include awareness training must be implemented and recorded.2

CONCLUSION
The results of this study provide evidence that South African mines do not currently comply with best practice for NIHL awareness training. If the battle against the scourge of NIHL is to be won, it will require improved commitment from mining companies, increased and more focused and targeted training on NIHL awareness, and integrated and meaningful evaluation of the efforts towards, and investments in, preventing NIHL amongst mine employees.

ACKNOWLEDGEMENTS
The authors wish to thank the Mine Health and Safety Council for their support and guidance throughout the study as well as the mines that participated in the survey for their time and willingness to assist in adding to the knowledge on this aspect of hearing conservation.

REFERENCES
## Checklist to evaluate the current NIHL awareness training practices

<table>
<thead>
<tr>
<th>Question</th>
<th>Evidence</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Does your company have a policy on the education, motivation and training for Noise-induced Hearing Loss (NIHL) awareness and Hearing Protection Device (HPD) use?</td>
<td>Yes/No</td>
</tr>
<tr>
<td>2. Who manages the Hearing Conservation Programme (HCP) in your company?</td>
<td>Name and designation</td>
</tr>
<tr>
<td>3. Would you be able to give us an anonymous copy of the policy?</td>
<td>Yes/No</td>
</tr>
<tr>
<td>4. Are there specific sections in the policy dedicated to education on the hazard of noise to hearing health?</td>
<td>Yes/no</td>
</tr>
<tr>
<td>5. Are there specific sections in the policy dedicated to motivating workers to protect their hearing?</td>
<td>Yes/No</td>
</tr>
<tr>
<td>6. Are there specific sections in the policy dedicated to training workers to use HPDs effectively?</td>
<td>Yes/No</td>
</tr>
<tr>
<td>7. Please give an example of how workers are educated on the hazard of noise to hearing health.</td>
<td>Specific example</td>
</tr>
<tr>
<td>8. Please give an example of how workers are motivated to protect their hearing.</td>
<td>Specific example</td>
</tr>
<tr>
<td>9. Please give an example of how workers are trained to use HPDs effectively.</td>
<td>Specific example</td>
</tr>
<tr>
<td>10. Who developed the policy and procedures on NIHL awareness training and HPD use?</td>
<td>Signatures of stakeholders and evidence of consultation with workers recorded in the policy.</td>
</tr>
<tr>
<td>11. How often are the policy and procedures on NIHL awareness training re-evaluated?</td>
<td>Inclusion in policy of dates for re-evaluation and update by all stakeholders.</td>
</tr>
<tr>
<td>12. Was the NIHL awareness training programme designed with a theoretical model in mind?</td>
<td>Yes/No</td>
</tr>
<tr>
<td>13. If so, please elaborate.</td>
<td>Behaviour change theory, health promotion theory, adult education theory.</td>
</tr>
<tr>
<td>14. How often is NIHL awareness provided for workers?</td>
<td>At least annually but more often for at risk workers and provision of opportunities to test HPDs and ask questions in interim.</td>
</tr>
<tr>
<td>15. Approximately how long does the NIHL awareness training take?</td>
<td>5 minutes/10 minutes/15 minutes/20 minutes/more than 20 minutes</td>
</tr>
<tr>
<td>16. What are the requirements for becoming an instructor of NIHL awareness training and HPD use in your company?</td>
<td>Need to understand at least the basics of hearing health and hearing loss. Formal training or in-service training to ensure ability to convey health-related principles in an adult education setting.</td>
</tr>
<tr>
<td>17. What language is used during instruction for NIHL prevention and HPD use?</td>
<td>Each worker’s own mother tongue.</td>
</tr>
<tr>
<td>18. What training aids and training materials are used to enhance learning activities?</td>
<td>Videos, posters, simulators, small group discussions, one-on-one discussions.</td>
</tr>
<tr>
<td>19. Are workers trained to know how to identify areas in the workplace where the noise levels are dangerous?</td>
<td>Yes/No</td>
</tr>
<tr>
<td>20. If so, can you provide an example?</td>
<td>Example</td>
</tr>
<tr>
<td>21. Does the education on NIHL prevention include knowledge about signs for noise hazard?</td>
<td>Yes/No</td>
</tr>
<tr>
<td>22. Does the awareness training about NIHL prevention evaluate the employees for required competencies?</td>
<td>Yes/No</td>
</tr>
<tr>
<td>23. If so, how are the competencies evaluated?</td>
<td>Written exam/computer-based test/personal interview/other</td>
</tr>
<tr>
<td>24. If so, are there defined competencies for NIHL awareness training?</td>
<td>Yes/No</td>
</tr>
<tr>
<td>25. If so, are the competencies linked to the requirements of SANS 10083:2012?</td>
<td>Yes/No</td>
</tr>
</tbody>
</table>

*All employees who work in a noise zone should be adequately and comprehensively informed and trained with regard to:

1. Assessment of exposure, the purpose of noise monitoring, the necessity for medical surveillance and the long-term benefits and limitations of undergoing such surveillance.
2. Noise rating limit for hearing conservation and its meaning.
26 Are records of the content and dates and names of training evaluations kept for 40 years?

27 How are opportunities created in the NIHL awareness training for employees’ questions and concerns to be addressed?

28 Are reports on education and training outcomes compiled for regular review and evaluation by mine management?

29 If so, could you provide us with an example of the reports?

30 Has your training programme for NIHL awareness and HPD use identified leading indicators of the success of the programme?

31 If so, could you provide examples of the leading indicators used?

32 What are the constraints to effective NIHL awareness training and HPD education, motivation and training?

33 What steps could be taken to address these constraints?

34 Are there different types of training for different levels of workers and responsibility?

With regard to Supervisors:

35 Do supervisors routinely undergo education and training with regard to the noise hazard, at least once a year?

36 Are supervisors educated and trained about how to motivate and supervise employees’ adherence to use and care of HPDs?

37 Are supervisors trained on how to include noise-related topics in their work team meetings?

38 Are supervisors trained on the importance of setting an example by wearing their HPDs in noisy areas?

39 Are supervisors held accountable in any way for encouraging and enforcing the use of HPDs in their areas of responsibility?

40 If so, please provide examples.

41 Do supervisors carry spare HPDs for employees who need replacements?

42 Do supervisors counsel or refer for counselling employees who fail to wear HPDs?

43 Do supervisors initiate disciplinary action for employees who repeatedly fail to wear HPDs, even after counselling?

With regard to Management:

44 Is there anyone at senior management level in your company who has specific training and knowledge of HCP design and management?

45 Specify who and what training they have received.

46 Does management in your company participate in NIHL awareness training programmes designed to meet their knowledge and information needs relating to the noise hazard, including the impact of noise on safety, productivity, insurance costs and profitability, as well as key performance indicators for evaluating HCP elements?

47 If so, could you provide us with examples of methods and material for this level?